

A. For Equity Issues

Name of the issue: SK Minerals & Additives Limited

1	Type of issue (IPO/ FPO)	SME IPO
2	Issue size (Rs crore)	Rs. 41.15 Crore
3	Grade of issue alongwith name of the rating agency	Not Applicable
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	2.76 times
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	6,15,000 (5.02%)
	(i) allotment in the issue	17,00,000 (13.89%)
	(ii) at the end of the 1st Quarter immediately after the listing of the issue*	
	(iii) at the end of 1st FY	Not Ascertainable as the Company got listed on October 17, 2025
	(iv) at the end of 2nd FY	Not Applicable
	(v) at the end of 3rd FY	Not Applicable
*As per the shareholding pattern available on stock Exchanges for the first quarter immediately after listing of shares i.e. October 17, 2025		
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges)	
	(Rs. in crores)	
	Parameters	1st FY 2025 1st FY 2026 2nd FY 2027
	Income from operations	85.27 — —
	Net Profit for the period	5.02 — —
	Paid-up equity share capital	9.00 — —
	Reserves excluding revaluation reserves	19.69 — —
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	Not Ascertainable as the Company got listed on October 17, 2025
	(ii) at the end of 2nd FY	Not Applicable
	(iii) at the end of 3rd FY	Not Applicable
8	Change, if any, in directors of issuer from the disclosures in the offer document	
	(i) at the end of 1st FY	Not Ascertainable as the Company got listed on October 17, 2025
	(ii) at the end of 2nd FY	Not Applicable
	(iii) at the end of 3rd FY	Not Applicable
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges)	
	(i) as disclosed in the offer document	Not Applicable
	(ii) Actual implementation as on March 31, 2025 as per the Statement of Variation	Not Applicable
	(iii) Reasons for delay in implementation, if any	Not Applicable
10	Status of utilization of issue proceeds (as submitted to stock exchanges)	
	(i) as disclosed in the offer document	Working Capital Requirement- Rs. 31 Crore, Capital expenditure towards purchase of Plant and Machinery-Rs. 5.05 Crore and General
	(ii) Actual utilization	Not Ascertainable as the Company got listed on October 17, 2025
	(iii) Reasons for deviation, if any	Not Applicable

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

11 Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

(To be submitted till the time the issue proceeds have been fully utilised)

Nil

Nil

Nil

12 Price-related data

Issue price (Rs):

Rs. 127 per Equity Share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price*	152.25	138.75	-	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange):*	83952.19	84562.78	-	-	-	-	-	-	-	-	-	-
Sectoral Index (BSE SME IPO Index)**	107477.86	104818.13	-	-	-	-	-	-	-	-	-	-

* We have sourced the data from BSE.

** We have taken BSE SME IPO Index as a suitable source and sourced the data from BSE.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document - March 31, 2025	At the end of 1st FY- 2025-26	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer: SK Minerals & Additives Limited	12.15	NA	NA	NA
	Peer Group#				
	Not Applicable	NA	NA	NA	NA
	Not Applicable	NA	NA	NA	NA
	Not Applicable	NA	NA	NA	NA
P/E	Issuer: SK Minerals & Additives Limited	10.45	NA	NA	NA
	Peer Group#				
	Not Applicable	NA	NA		
	Not Applicable	NA	NA		
	Not Applicable	NA	NA		
RoNW	Issuer: SK Minerals & Additives Limited	46.23%	NA	NA	NA
	Peer Group#				
	Not Applicable	NA	NA	NA	NA
	Not Applicable	NA	NA	NA	NA
	Not Applicable	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer: SK Minerals & Additives Limited	26.29	NA	NA	NA
	Peer Group#				
	Not Applicable	NA	NA	NA	NA
	Not Applicable	NA	NA	NA	NA
	Not Applicable	NA	NA	NA	NA

As on the date of the Prospectus i.e. on October 15, 2025 there are no listed peer companies comparable to SK Minerals & Additives Limited.

14 Any other material information

1. SK Minerals & Additives Limited has submitted to BSE on December 12, 2025 that it has approved the appointment of 'Senior Management Personnel' Mr. Vinod Kumar Sharma as the Chief Technical Officer of the Company with effect from December 19, 2025. This appointment will be placed for ratification before the Board of Directors at its next Board Meeting.

2. SK Minerals & Additives Limited has submitted to BSE on November 04, 2025, the Intimation regarding participation in India's Largest Exhibition for Wire & Cable Industry- The 6th International Exhibition & Conference for Wire and Cable Industry, "Cable & Wire Fair 2025"

3. SK Minerals & Additives Limited has informed BSE on November 01, 2025, the Appointment of Chief Operating Officer (COO) of the company.

4. SK Minerals & Additives Limited has submitted to BSE on November 01, 2025, the outcome of the Board meeting saying the Board of Directors in their meeting held on Saturday, 1st November, 2025 has considered and approved the unaudited Standalone Financial Results for the quarter and half year ended September 30, 2025 and Took note of the appointment of Ms. Priyanka Arora as Company Secretary & Compliance Officer with effect from the close of business hours on 01st November 2025.

Note: For further updates and information, please refer stock exchange website www.bseindia.com (BSE)

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

B. For Debt Issues: NA

Name of the issue:

- 1 **Type of issue**
- 2 **Issue size (Rs crore)**
- 3 **Rating of instrument alongwith name of the rating agency**
 - (i) as disclosed in the offer document
 - (ii) at the end of 1st FY
 - (iii) at the end of 2nd FY
 - (iv) at the end of 3rd FY
- 4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)**
- 5 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**
- 6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)**

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations			
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			
- 7 **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**
 - (i) at the end of 1st FY
 - (ii) at the end of 2nd FY
 - (iii) at the end of 3rd FY
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document**
 - (i) at the end of 1st FY
 - (ii) at the end of 2nd FY
 - (iii) at the end of 3rd FY
- 9 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)**
 - (i) as disclosed in the offer document
 - (ii) Actual utilization
 - (iii) Reasons for deviation, if any
- 10 **Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)**
 - (i) Disclosures in the offer document on terms of issue
 - (ii) Delay in payment from the due date
 - (iii) Reasons for delay/ non-payment, if any

11 Any other material information

Note: (i) Merchant Banker can give its comments on any of the above sections
(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary